

twelve two-bedroom units, and (b) a service facility in connection therewith (the "Project"); and

WHEREAS, FmHA has offered to purchase the Bond subject to the terms stated herein; and

WHEREAS, the Executive Committee of the Board of Trustees of the Issuer by resolution dated October 15, 1981, has accepted the offer of FmHA to purchase the Bond of 1981.

NOW THEREFORE, THIS TRUST INDENTURE FURTHER WITNESSETH:

The Issuer, in consideration of the premises and for other good and valuable consideration, the receipt whereof is hereby acknowledged; and in order to secure payment of the sums due hereunder and performance and observance by the Issuer of all the provisions and covenants expressed or implied herein, has granted, bargained, sold, warranted, alienated, remised, released, conveyed, assigned, pledged, transferred, mortgaged, set over, confirmed and granted a security interest in, and does by these presents hereby grant, bargain, sell, pledge, transfer, mortgage, set over, confirm and grant a security interest, to FmHA and its successors and assigns forever, in all and singular the following property real and personal (said property being herein sometimes referred to as the "Mortgaged Property"), to wit:

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